



# MADISON COLLEGE FINANCIAL AID

## Independent Other Untaxed Income Form

Your Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. For additional information regarding verification, visit [madisoncollege.edu/financial-aid-verification](http://madisoncollege.edu/financial-aid-verification). Please be aware that you will not receive financial aid until all documentation is received and reviewed. Therefore, failure to submit this form and any necessary documentation in a timely manner and/or provide accurate information may significantly delay the processing, awarding and potential disbursement of financial aid funds.

**INSTRUCTIONS** - In order to determine your financial aid eligibility, you must complete and submit the following information. Answer each section as applicable to you and your spouse. If you are not married, only provide information on yourself. If any additional room is needed, please use the back of this form and include your name, ID, and signature.

### STUDENT INFORMATION

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Student ID \_\_\_\_\_

### UNTAXED INCOME INFORMATION

**INSTRUCTIONS** - If any item does not apply below, enter "N/A" for Not Applicable where a response is requested, or enter "0" in an area where an amount is requested. If you need more space, attach a separate page with your name and student ID listed at the top.

#### A. W-2 FORM(S) SUBMISSION

You and your spouse (if married) were employed in 2017. You must include copies of all 2017 W-2 forms issued by employers with this form.

#### B. PAYMENTS TO TAX-DEFERRED PENSION AND RETIREMENT SAVINGS

List any 2017 payments (direct or withheld from earnings) for you and/or your spouse (if married) to a tax-deferred pension or retirement savings plans (e.g., 401(k) or 403(b) plans), including, but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S:

Name of Person Who Made the Payment	Total Amount Paid
	\$
	\$

#### C. CHILD SUPPORT RECEIVED

List the amount of child support received in 2017 by you and/or your spouse (if married) for the children in your household. **Do not include:** foster care payments, adoption payments, or any amount that was court-ordered but not actually paid.

Name of Adult Who Received the Support	Name of Child For Whom Support Was Received	Amount Received
		\$
		\$

#### D. HOUSING, FOOD AND OTHER LIVING ALLOWANCES PAID TO MEMBERS OF THE MILITARY, CLERGY AND OTHERS

Include cash payments and/or the cash value of benefits received by you and/or your spouse (if married) in 2017. **Do not include:** the value of on-base military housing or the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Amount Received
		\$
		\$

#### E. VETERANS NON-EDUCATION BENEFITS

List the total amount of veterans non-education benefits received by you and/or your spouse (if married) in 2017. Include Disability, Death Pension, Dependency and Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. **Do not include:** federal veterans educational benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, VEAP Benefits, Post-9/11 GI Bill.

Name of Recipient	Type of Veterans Non-education Benefit	Amount Received
		\$
		\$

**UNTAXED INCOME INFORMATION CONTINUED**

**F. OTHER UNTAXED INCOME**

List the amount of other untaxed income not reported and not included elsewhere on this form received by you and/or your spouse (if married) in 2017. Include untaxed income such as: workers' compensation, disability, Black Lung Benefits, untaxed portions of health savings accounts, Railroad Retirement Benefits, etc.

**Do not include:** any items reported or included in A - D above. In addition, do not include student aid, Earned Income Credit, Additional Child Tax Credit, Temporary Assistance to Needy Families (TANF), untaxed Social Security benefits, Supplemental Security Income (SSI), Workforce Investment Act (WIA) educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.

Name of Recipient	Type of Other Untaxed Income	Amount Received
		\$
		\$

**G. MONEY RECEIVED OR PAID ON THE STUDENT'S BEHALF**

List any money received or paid on the student's behalf (e.g., payment of student's bills) and not reported elsewhere on this form. Enter the total amount of cash support the student received in 2017. For example, if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc., include the amount of that person's contributions. Amounts paid on the student's behalf also include any distributions to the student from a 529 plan **owned by someone other than the student or the student's parents**, such as grandparents, aunts, and uncles of the student.

Purpose (example: cash, rent, books, etc.)	Source (example grandparent, aunt, etc.)	Amount Received
		\$
		\$
		\$
		\$
		\$

**ADDITIONAL INFORMATION**

Provide below information about any other resources, benefits, and other amounts received by the student and any members of the student's household. This may include items that were not required to be reported on the FAFSA or other forms submitted to the financial aid office, and include such things as federal veterans education benefits, military housing, SNAP, TANF, etc.

Name of Recipient	Type of Financial Support	Amount Received
		\$
		\$
		\$
		\$
		\$

**SIGNATURE**

*By signing, I certify that the information provided above is true and that I understand that my financial aid eligibility will be determined based on this information.*

**Student Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

\*Electronic signatures are not accepted.\*

**SUBMISSION INSTRUCTIONS**

Please sign and submit your completed form in **one** of the following ways:

- Email: [financialaid@madisoncollege.edu](mailto:financialaid@madisoncollege.edu)
- Mail: Madison College Financial Aid, 1701 Wright Street, Madison, WI 53704
- Fax: (608) 243-4245
- In Person: At the Truax Enrollment Center or at any Regional or Metro campus